

Accounts Receivable**ECR 43178 Apply Cash Receipts**

The logic for the NEGSURCHARGE setup option has been added to the Adjutant 20/20 platform:

- 1. Surcharges should be refunded when returning money. For example, if the surcharge is 3%, the refunding 100 should have a surcharge of - \$3 to return \$103 to the customer.*
- 2. When invoicing from the sales order, the billmast.surcharge should only reflect the surcharges for that invoice. For example, if the total sales order is for \$1000 and two invoices are created: one for \$700 and another for \$300, both invoices currently have the same surcharge amount (if surcharge is %3 then both would have a surcharge of \$30). This change would assign a \$21 surcharge to the first invoice and a \$9 surcharge to the second one.*
- 3. Add the billmast.surcharge field to the Customer Ledger report.*

Setup Options****NEGSURCHARGE****Order Entry****ECR 42974 Trim Drawing Attribute**

A new Item Attribute has been developed to control the visibility of the Trim Drawing feature when adding items to Quotes and Sales Orders. The new item attribute is 'CUSTOMTRIM' and needs to be added to the Item Attributes (ITEMATTRIB) Rule Maintenance record. Items with the 'CUSTOMTRIM' attribute assigned in Item Master will show the Trim Drawing button in Quotes and Sales Orders.

Rule Maintenance****ITEMATTRIB****ECR 42850 Ship Sales Order**

This change adds a new setup option (DISCOUNTRET) that applies Organization discounts to the final retention line that's billed the customer.

Setup Options****DISCOUNTRET****ECR 42975 Trim Drawing Setup Option**

A new CID Setup Option, PREFERDRAWING, has been developed that will work with the new CUSTOMTRIM Item Attribute to make the Trim Drawing tool prompt up before the configuration questions prompt. If an item has the CUSTOMTRIM attribute and the PREFERDRAWING Setup Option is enabled, the Trim Drawing tool will automatically prompt/load before the Configuration (SOC) screen in Quotes and Sales Orders.

Setup Options****PREFERDRAWING****Rule Maintenance******ITEMATTRIB**

Procurement**ECR 43180 Quick Buy**

The new QBNEGDAYS CID Setup Option adds the ability to allow negative days inventory to Quick Buy. This option will allow the 'days less than' field to be utilized to properly filter with items that as it stands currently have a '9999' days inventory. The new option only applies to items that have not been forced to the Quick Buy system with the Add2QB process.

Setup Options****QBNEGDAYS****Production****ECR 43213 Production Assembly**

Update the 'Allocate' and 'SO Allocate' buttons on the Assign Inventory tab of the PWO to be disabled when the line is complete. This will no longer allow assignments to be made after the line is assembled.

Quoting**ECR 43168 Quote form**

A new form expression for the Quote Remarks on the Quote Confirmation form.

Shipping Events (Logistics)**ECR 43183 SE Pre-Load Report**

A new 'Transfers Only' checkbox option field has been added to the Print SE Pre-Load screen. With this box checked, the SE Pre-Load report will only include unloaded items from the Xfer Items screen.

System Manager

ECR 43150 Rule Maintenance

New duplicate rule detail records checking logic has been added to show duplicate rule details. This logic will only be applied to certain key rule maintenance records. A new header key has been added to certain rule records to allow for duplicate checking.

Task Management

ECR 43088 Auto-Schedule

Convert the date/time field on the Auto-Schedule modal to a date field, eliminating the steps required to also pick a time.

Time and Materials

ECR 43105 Auto-Schedule

A new enhancement allows a UDF Project Attribute to auto-populate the Skill Group filter in the Auto-Schedule modal screen based on the entries in the 'SG' report code tied to the project. For example, if Project #101 has a project UDF attribute screen with a question linked to report code 'SG', and the attribute screen has that question filled out with 'Engineering', when project # 101 is loaded in the Auto-Schedule screen, it will default the list to tasks in the 'Engineering' Skill Group.

**** Additional information for the Setup Options, Rules, and Programs areas**

Setup Options

Setup Options are system-wide controls that must be enabled/disabled in CID Maintenance. Some Setup Options will not display until the related application has been accessed. Contact your consultant for assistance with enabling/disabling Setup Options.

Rule Maintenance

Rules are added or updated in the Rule Maintenance screen. If you are not familiar with adding or updating Rule Maintenance headers or details, contact your consultant for assistance.

Programs Affected

Programs are system-level routines that must be updated manually by ABIS personnel. You must contact your consultant to coordinate updating the associated Program before taking advantage of the enhancement.

Program updates may require system downtime, or may be required to occur outside of business hours.

Total Number of Changes: 11