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#### **Accounts Receivable**

#### ECR 43070

#### **CC Missing Credit Tool**

A new Missing CC Tool has been developed that shows credit card transactions that are missing the needed Open Credit/Cash Receipt records. The new tool will display a list of orders missing the associated open credit/cash receipts records in a grid and allow the user to process/create the missing records with an 'Add Missing Records' button. This is a new screen and will need to be added to the Menu Prompts (missingcotool\_s.htm is the URL). Contact ABIS Support if you need assistance updating the Menu Prompts.

# **Bill of Lading**

#### **ECR 44465**

#### **Carton and Bundle Labels**

A new feature has been developed that allows for creating a 'private label' experience for your customers on Carton and/or Bundle labels from Shipping Events. A new 'ORGIMG' command is available on Carton and Bundle labels that will pull a specific image file from the Document Vault of the customer record associated with that carton. This allows for printing the customer's company logo graphics on the shipping labels that are created from Adjutant.

This new feature requires changes to the label format as well as a custom procedure to convert the image files to a file type that is readable by the bar code printers.

For assistance with taking advantage of this functionality, reach out to ABIS support.

## **Blocks**

## **ECR 44291**

#### **Block Tool**

A new 'Fix Blocks' button has been added to the Add Blocks screen that will run a background utility that checks all blocks in the system for any filter or database field conflicts after a system update that may have made new/updated block functions/data fields/filters that can cause conflicts in older blocks. The new utility will process a series of updates/check on all existing blocks and correct any conflicts that it can.

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#### **Blocks**

#### ECR 44368 Tab Master

New Functionality has been added to the Tab Master screen that allows for easier control and updating of blocks for individual users.

- 1. Tab Master will now show a user's current blocks without it having to exist as a backup.
- 2. Blocks can be edited/shared/moved directly from the Tab Master screen and changes will be saved directly to the affected user's block settings.

# **Item Control (Inventory)**

## ECR 44565 Connex Integration

A new setup option, FORCEROUND, is available for use with Connex processing. if enabled the Connex logic will round the usage/scrap to the correct number of places based on the item's Qty Decimal setting from Item Master. The same logic applies to Prompt 46 if FORCEROUND is enabled.

Setup Options\*\* FORCEROUND

## ECR 44371 Modification Processing

Several enhancements have been made to the Modification Processing screen.

- 1. Documents from the coil document vault associated with the input item will be copied to the outputs.
- 2. The new MODNAGSCRAP setup option is available that will Issue a hard stop message if the user selects 'Process' when the Scrap% isn't zero.
- 3. For TrackLength item modifications, the 'Scrap %' and weight calculations will use the new item's TrackLength weight configuration setups to determine the weight and scrap.

Setup Options\*\* MODNAGSCRAP



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# **Order Entry**

#### ECR 44357 Sales Order

The following data fields have been added as available columns in the line item grid area of in the Sales Order Items tab:

- \* Linked SE This will show the same data from the line item's Shipping Event value. When a sales order is linked to more than one SE record, the columns will show 'Multiple'. The grid column is a clickable link to open all linked SE records.
- \* Est Date this will show the Est Date for each line item
- \* List Price this will display the item's original list price
- \* Disc from List this will display the percentage discount value between the list and sell price

In order to take advantage of these new data columns, users should use the 'Restore Table Defaults' button (looks like a looping arrow) near the top of the line item grid. This will load the new set of available columns, which can be customized.

## ECR 44129 Order Entry

The SOBULKPRICE and RFQBULKPRICE setup options that allow mass edits to pricing on Sales Orders and Quotes has been enhanced to work with TrackLength items. The logic will also work with Quantity Break customer pricing to set the defined price controls on TrackLength items based on their configured price/cost configuration.

This update also makes the Price Unit field available to mass update.

Setup Options\*\*

RFQBULKPRICE SOBULKPRICE

# ECR 43851 Trim Drawing

New logic has been developed for printing Trim Drawings on the PWO, Sales Order, Quote, and AR Invoice forms. The new form control options will print Trim Drawings in a 4X4 box on the left side of the form with segment lengths and hems data on the right.

In order to take advantage of this new option, contact ABIS support to modify your existing forms to implement the new feature.



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# **Project Management**

#### ECR 44616 Project Control Routes

When using the 'Start Route' button from Project Control, all tasks will be created with the skill codes they have set up in the standard tasks if they exist. This update replaces the previous logic that used some default assumptions on skill codes when starting routes. This new functionality allows for finer control of skill codes for customers that rely heavily on skills for scheduling.

**Programs Affected\*\*** 

foxprocess

#### ECR 44753 Project Opportunites By Task

An option has been added to the Project Opportunity by Task block to show the Structural Engineer.

A new STRENG table alias has been created and joined to the ENT table to show the Structural Engineer.

# **Shipping Events (Logistics)**

## ECR 44435 Bundle Tags

The Sales Order line number is now available as an option to print on Bundle Tags with the new somast.line# expressions. To take advantage of this new feature, contact ABIS Support.

## ECR 44561 Load Shipping Event

Functionality has been added to the 'Quick Cart' modal in the Load Shipping Event screen to automatically print carton tags at creation. This allows for the same functionality that exists when creating a new carton from the scanner prompts to work when creating cartons directly from Load Shipping Event. A Printer Selection option is available in Load Shipping Event to set the barcode printer.

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# **System Manager**

#### ECR 44772 Document Vault Security

Adjutant 20/20 Document Vault security can now be established by individual Document Vaults, allowing users to have access granted only to specific Document Vaults such as the Organization vault for example, while restricting access to other vaults.

The new option is controlled with the NEWDVSEC CID Setup Option.

Switching to this new security control option for Document Vaults will require assistance from ABIS Support. There are additional setups and preparations that must be coordinated with the ABIS Support team before enabling this option in order to avoid loss of access for all users. Reach out to ABIS Support to schedule switching to this new functionality if you are interested in this change.

Setup Options\*\*

**NEWDVSEC** 

# System-Wide / UI

#### ECR 44636 Global Search

Project Opportunities are now available as a search feature in the Global Search tool. Users can search by Project Opportunity number or the Project opportunity name.



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# \*\* Additional information for the Setup Options, Rules, and Programs areas

**Setup Options** 

Setup Options are system-wide controls that must be enabled/disabled in CID Maintenance. Some Setup Options will not display until the related application has been accessed. Contact your consultant for assistance with enablling/disabling Setup Options.

**Rule Maintenance** 

Rules are added or updated in the Rule Maintenance screen. If you are not familiar with adding or updating Rule Maintenance headers or details, contact your consultant for assistance.

**Programs Affected** 

Programs are system-level routines that must be updated manually by ABIS personnel. You must contact your consultant to coordinate updating the associated Program before taking advantage of the enhancement.

Program updates may require system downtime, or may be required to occur outside of business hours.

**Total Number of Changes: 15** 

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