Adjutant 20/20 Release Notes

Version 2507.A

Accounts Receivable

ECR 45284   **Customer Statements**

The Customer Statements screen now has the 'Auto-Process' check box field available in the Additional Options section to allow adding a Saved Report Set that is a scheduled auto-process report type. This is not to be confused with the 'Auto Process' action button that run the auto-processed statements on demand.

Address Book

ECR 44904   **Organizations**

The Organization screen now has a Salesperson field that matches the functionality of the existing Account Manager field. Setting or updating the Salesperson value in the main Organization screen will update the Salesperson field in the Ship To and Sold To attributes to match.

Blocks

ECR 45174   **Project Opportunity Block**

A new set of filters has been added to the Project Opportunity block that will allow users to filter only project opportunities with the indicated Account Manager or Resource Supervisor.

Document Imaging

ECR 45115   **Document Vault**

New CID Setup Options are available to control the default viewing behavior when opening files in the Document Vault Attachments screen.
The DVPDFTAB setup option will default to load any PDF file in a separate browser tab for full screen viewing.
The DVJPGTAB setup option will default to load any supported image file (JPG, PNG, GIF, and BMP) in a separate browser tab for full screen viewing.

Setup Options**	DVPDFTAB
	DVJPGTAB

Order Entry

ECR 45124   **Sales Orders**

The County data associated with the Ship To record has been added as an available expression for the Sales Order Confirmation form.

ECR 45125   **Sales Orders**

The Comm Code and the Confirm To data values have been added as available expressions on the Sales Order Confirmation form.

Production

ECR 44740	PWO Forms

There are two new options for use with the PWOPRINTIMAGE logic that handles printing the image files (like Trim Drawing images) to a separate PWO report document rather than showing the images inline on the PWO form.

The Print Production Work Order screen now has a new Suppress Images checkbox that will prevent any additional image pages from printing. This will allow users to print copies of the PWO document without the additional image pages as needed.

There is already am Images Only checkbox that allows users to generate only the image pages without the PWO document.

If both of these checkboxes are left blank, users will get the PWO and any image pages attached on that PWO.

There are also new User Security Options that can be added to the Options tab of the Security Token Maintenance screen that can default these checkboxes for individual users. The new PWOIMGSUPPRESS User Option will default the Suppress Images checkbox. The new PWOIMGONLY User Option will default the Images Only checkbox.

Setup Options**   **PWOIMGONLY (User)**
                  PWOIMGSUPPRESS
                  (User)

Quoting

ECR 45177	Quoting

The notes data expressions for all of the associated Quote header notes have been added to the Quote Confirmation form:
* SO Notes
* PWO Notes
* Invoice Notes
* Shipping Notes
* Billing Notes
* Internal Notes

ECR 45178	Quoting

The following data field expressions have been added to the Quote Confirmation form:
* Comm Code
* Confirm To
* Ship To County

Adjutant 20/20 Release Notes
Version 2507.A

Shipping Events (Logistics)

ECR 45033   Shipping 3

The 'Remarks' data column on the Shipping3 version of the Shipping Event Viewer has been updated to new display field type that word-wraps the text in a 3-line text box. This replaces the previous field type that would show the full remarks on a single line, which could lead to a lot of left to right scrolling for larger remarks entries.

ECR 45032   Shipping 3

The Shipping3 version of the Shipping Event Viewer has been updated with the following additional filters. The new filters listed below can help users report on the records they want to see.

* SE Status (All/Open/Complete)
* Warehouse Complete Status (All/Open/Complete)
* SE Type (drop-down of the valid SE Type options)
* Ship Via (drop-down of valid Ship Via options)
* Truck Type (drop-down of valid Truck Type options)

System Manager

ECR 45118   Bulk Security Update

A new set of User dropdown filters has been added to the Bulk Security Update screen. Three new filters are available - Department, Skill Set, and Supervisor. The three new filters can work together to filter the list of User IDs to update so you don't have to scroll through multiple pages of User IDs. In order for the filters to work, each User ID must have an associated Resource attribute record with the appropriate data filled in.

Adjutant 20/20 Release Notes

Version 2507.A

System Manager

ECR 45078   Clone Security Mimics

A new Clone Security Mimics feature has been developed to enable establishing security roles tied to template contact records and copying those User Security template records across CID environments.

This new feature was developed for the new customer implementation process to facilitate easier copying of standard User Security roles across environments during the initial implementation setup.

However, this feature can also be used by any customer that is expanding or adding a new CID environment. For any customers in the position of needing to add a new CID environment and want to take advantage of this feature, please reach out to ABIS Support. The timing and setup for this new functionality will require assistance from ABIS.

Rule Maintenance**   **ATT_CON**

Task Management

ECR 45101   Task Priority

A new enhancement is available that allows defining a high priority code for tasks that will always get used when certain customers that are assigned a new Organization Attribute generate new tasks. Whatever task is used, the designated priority code will be assigned to indicate ALL tasks created for the designated customer get assigned a specific priority code.

A new Organization Attribute must be added to the Organization Attributes (ATT_ENT) Rule Maintenance that is named 'HIPRIS' in the text1 field. Once this attribute is created, it xan be assigned to Organization records that should get priority coding.

A new logic field must be defined in the Task Priority Codes (TASKCLASS) Rule Maintenance header record that defines log6 as 'HIPRIS'. Once that new log6 field is defined, the priority code that should be applied to ALL tasks created by HIPRIS attribute customers should be updated to check the new HIPRIS log6 value.

Adjusting Rule Maintenance records incorrectly can lead to loss of data or loss of functionality if the edits are not handled correctly. If you need any assistance with changing Rule Maintenance records, please reach out to ABIS Support.

Rule Maintenance**   **ATT_ENT**
TASKCLASS

Adjutant 20/20 Release Notes

Version 2507.A

** Additional information for the Setup Options, Rules, and Programs areas

Setup Options	Setup Options are system-wide controls that must be enabled/disabled in CID Maintenance. Some Setup Options will not display until the related application has been accessed. Contact your consultant for assistance with enablling/disabling Setup Options.
Rule Maintenance	Rules are added or updated in the Rule Maintenance screen. If you are not familiar with adding or updating Rule Maintenance headers or details, contact your consultant for assistance.
Programs Affected	Programs are system-level routines that must be updated manually by ABIS personnel. You must contact your consultant to coordinate updating the associated Program before taking advantage of the enhancement. Program updates may require system downtime, or may be required to occur outside of business hours.

Total Number of Changes: 14