

## Accounts Receivable

### ECR 46019 AR Invoice Form

*A form expression for the Account Manager name (accmgr) has been added to the AR Invoice form.*

### ECR 45952 AR Invoice

*Additional audit logging has been added to the AR Invoice Master screen to report changes to the Salesperson and Account Manager values. These logged changes should be available from the AR Invoice Master and from the linked Sales Order audit records.*

## Address Book

### ECR 45872 Organizations

*A new CID Setup option - ENT Dupedit - is available that will process the same duplicate Organization address checks that happen when a new Organization is saved during an Edit function. When the ENT Dupedit option is enabled, and duplicated address data is found in one or more other Organization records, users will see a warning pop-up message alerting them to other Organizations with the same address. This will allow users to review their entry to confirm whether the edit is appropriate or if the record is potentially a duplicate of an existing Organization.*

**Setup Options\*\***

**ENTDUPEDIT**

### ECR 45860 Organization Ship To

*A new special security token option has been developed for the SHIPTO security token to allow preventing specific users from selecting the 'Global Ship To' checkbox when adding or updating a Ship To record. The new SHIPTO security token will need to be manually updated in the Security Token Maintenance screen by setting the S2 text to 'Lock Global ShipTo' in order to begin enforcing this new security restriction.*

## Bank Reconciliation

### ECR 45840 Bank Reconciliation

*The Bank Reconciliation screen has a new 'Update/Purge' button available that will allow a user to mark a record or records as Cleared and purge the selected record(s) in a single function. This option should only be used for very specific transactions that do not need to show in Bank Reconciliation. The current process to purge these types of records can be cumbersome, involving several steps to isolate just the record(s) involved and possibly unclearing and re-clearing transactions that may fall in the same filtered group of transactions. This new function allows the user to clear the record(s) and purge with a single function. A warning message will prompt any time this function is used, allowing the user to double-check their settings on-screen before immediately purging all cleared records on the screen.*

## Item Control (Inventory)

### ECR 45287 Prompt 41 (Bin Update)

*Prompt 41 (Bin Update) for the Adjutant 20/20 virtual terminal has been updated with several improvements to provide more information on screen and to allow for additional functionality. Below are some of the updates for Prompt 41:*

- \* Extended item description and existing BIN location will show on initial BIN scan*
- \* Scanning or entering an item code will go directly into move function*
- \* Error messages and Item item selection prompts for multiple lots or multiple P# values have been improved*
- \* Confirmation details for moving BIN quantities have been expanded to show more details*

### ECR 45756 Serialized Counters

*This change introduces a new method of generating unique serial numbers for asset type items created through Production. A new Item Attribute record 'SERIALBYITEM' is available to be added to the ITEMATTRIB Rule Maintenance screen. This new attribute must be assigned to any Item Master records that should take advantage of this new logic. A new item-specific counter name must be added to the CID Maintenance-Counters screen for each item that should have a unique serial number range. The format for adding a new CID Maintenance Counter record is 'SER-XXXXXX' where XXXXXX matches the item record with the new attribute. When a matching item is assembled through production, it will use the CID Maintenance Counters details to generate a unique serial number for each produced item.*

## Item Control (Inventory)

### ECR 45755 SOC Input Screen

*New Sales Order Configuration (SOC) calculation options have been developed that allow using an SOC question's linked item code's Base Cost and/or List Price in a calculation. This new enhancement allows maintaining a reference item code's base cost or list price at the individual item level, while using the item's cost/price in calculations for many SOC setups without needing to adjust the many SOC setups each time the reference item's cost/price is updated.*

*An example would be an SOC calculation that factors the configured item's length multiplied by a labor cost.*

*An SOC formula of length multiplied by the linked reference labor item would look like 'B\*[LIBC]' - representing length report code of 'B' multiplied by the Linked Item Base Cost '[LIBC]'.*

*With hundreds of SOC items set up with this formula, it makes it easy to update the labor item in one screen when labor rates are adjusted without needing to update the formulas for hundreds of item codes.*

## Order Entry

### ECR 45846 Archived Trim Drawings

*A new Trim Drawing Archive function has been developed that allows users to archive specific Saved Drawings that may not be used as frequently, allowing the Saved Drawing list to be cleaned up as needed.*

*A new 'Archive' checkbox has been added to the Saved Drawing grid view. When checked, the selected saved drawing will move to a new 'Archived Drawings' tab and removing it from the Saved Drawings view.*

*From the Archived Drawings tab, clearing the 'Archive' checkbox will move the drawing back into Saved Drawings.*

*This allows for easier management of saved drawings so users can focus on the most common drawings without filtering through rarely used drawings.*

### ECR 45998 Sales Order

*Copying a Sales Order with Document Vault attachments will now copy all attached documents in the vault to the new Sales Order's Document Vault.*

## Purchase Orders

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### ECR 45917 Purchase Order

*The buyeremail, buyerphone and buyerfax expressions have been added to the Purchase Order form list of available expressions.*

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### ECR 45827 Purchase Order

*The Purchase Order form has been updated to include form template expressions for the Comment data that can be selected on a Purchase Order. The new 'ordnote' expression will report the Note Code value from the ORDNOTE Rule Maintenance record. The new 'ordnote2' expression will report the actual comment detail selected on the PO record.*

## Shipping Events (Logistics)

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### ECR 45704 Shipping Events

*New Logic has been added to the CARTONTYPE Rule Maintenance record to allow defining a specific label template format based on the Carton Type. This enhancement will allow users to default a specific carton or bundle tag format according to the carton type selected. A new text4 option is available to define the Adjutant 20/20 Carton or Bundle label format that should be used per carton type defined in the rule. A new log4 option is available to specify if the bundle label format should be used when the log4 box is checked. If the log4 box is left blank, a carton label will be used. Note that the CARTONTYPE Rule Maintenance Header records must be manually updated to define these new options. Contact ABIS Support for any assistance modifying Rule Maintenance header settings.*

## Shipping Events (Logistics)

### ECR 44223 New SE Unload Options

*New Carton/Item Unload logic has been developed for transfer items and non-transfer items. The new logic is enabled with a new CID Setup Option - 78UNPACKNEW.*

*The new logic is extensive and is too complex to detail in this format. At a high level, the new logic is more conditional and has several layers based on the type of loaded item and the combination of warehouse movements involved.*

*Please contact ABIS support for further information on this new option. The new logic may not be compatible with interplant transfer procedures already in use for some customers.*

Setup Options\*\*

78UNPACKNEW

### ECR 45804 Shipping Events

*A new CID Setup Option - SEEVENTNOGMT - has been developed to process route events for Shipping Events based on the non-GMT dates stored with the SE record. This is a very specific option that is not widely recommended for most customers. This option is meant to address a very specific situation involving mixed use of both Desktop and Adjutant 20/20 platforms for Shipping Events. It can also depend on other factors like mixed server and end-user time zones. Contact ABIS support to discuss whether this option is appropriate. In most cases, it will not be recommended.*

Setup Options\*\*

SEEVENTNOGMT

## System-Wide / UI

### ECR 45879 Label QR Codes

*Adjutant 20/20 label coding logic has been enhanced to allow users to generate dynamic QR Codes that can link to an Adjutant URL (screen) with specific records loaded, such as a specific carton status or sales order.*

*Reach out to ABIS Support if you would like to take advantage of this new functionality. Setup of this logic requires understanding of Adjutant URL coding as well as undocumented label command codes and data expressions.*

## Task Management

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### ECR 45768 Task API

*A new API has been developed that will allow task and assignments from a proprietary outside system to populate records into Adjutant. This new API will also delete task records in Adjutant if the linked task is deleted in the other system. This is a completely custom API developed for a single customer interface and will not be applicable to other Adjutant users.*

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### ECR 45770 Schedule

*The task scheduling information tool tip that displays when you hover on a task from the Schedule has been enhanced to show more relevant information for tasks that span multiple resource assignment dates and durations.*

*When a single task has a resource scheduled over multiple days:*

- \* The Start Date will show the earliest assignment start date from the task*
- \* The End Date will show the last assignment for that resource on the task*
- \* The Duration will show the current selected task duration from the schedule record and include (of XXX) to the end to show the total duration of all scheduled assignments. For example if hovering on a task that has 4 hours for that resource on the selected day, but the resource has 36 hours total on that task, it will show '4 (of 36)'.*

*This new functionality can be enabled with the new CID Setup Option - SCHEDALTTT1.*

**Setup Options\*\***

**SCHEDALTTT1**

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### ECR 45637 Task Letters

*A custom Task Letter program, originally developed for the Desktop platform has been developed for the Adjutant 20/20 platform. These Task Letters use a completely custom logic that can pull in data from Organizations, Projects, and Task UDF details to produce templated letter forms from Task Records. The Task Letter templates are designed with custom expressions tied to the Standard Task records and linked using the Inspect Letter field on Standard Task Maintenance.*

*For more information on this custom solution, please contact ABIS Support.*

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### ECR 45915 Task API

*The custom API developed for use with a proprietary outside system has been enhanced with the ability to process Routes when specific data is passed through the API instead of creating Task records.*

*This is a completely custom API developed for a single customer interface and will not be applicable to other Adjutant users.*

## **\*\* Additional information for the Setup Options, Rules, and Programs areas**

### **Setup Options**

Setup Options are system-wide controls that must be enabled/disabled in CID Maintenance. Some Setup Options will not display until the related application has been accessed. Contact your consultant for assistance with enabling/disabling Setup Options.

### **Rule Maintenance**

Rules are added or updated in the Rule Maintenance screen. If you are not familiar with adding or updating Rule Maintenance headers or details, contact your consultant for assistance.

### **Programs Affected**

Programs are system-level routines that must be updated manually by ABIS personnel. You must contact your consultant to coordinate updating the associated Program before taking advantage of the enhancement.

Program updates may require system downtime, or may be required to occur outside of business hours.

**Total Number of Changes: 20**